THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

KRISHNA DEFENCE AND ALLIED INDUSTRIES LIMITED

(Formerly known as Krishna Allied Industries Limited)

Our Company was originally formed as a partnership firm in the name and style of "M/s. Krishna Industries", in 1997. Further "M/s Krishna Industries" was converted from partnership firm to a Private Limited Company in the name of "Krishna Allied Industries Private Limited" on September 10, 2013 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Maharashtra, Mumbai. Pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on September 27, 2021, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Krishna Allied Industries Private Limited" to "Krishna Allied Industries Limited" vide a fresh certificate of incorporation dated October 20, 2021 issued by the Registrar of Companies, Mumbai. Subsequently, Pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on November 01, 2021, the name of our Company was changed from "Krishna Allied Industries Limited" to "Krishna Defence and Allied Industries Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Mumbai vide letter dated December 07, 2021. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 148 of the Red Herring Prospectus dated March 16, 2022 filed with Registrar of Companies (RoC).

Registered Office: 344, Floor-3, Plot-267, A To Z Industrial Estate, Ganapatrao Kadam Marg, Lower Parel, Delisle Road, Mumbai – 400013, Maharashtra, India. **Contact Person:** Ms. Charmy Shah, Company Secretary & Compliance Officer
Tel No: +91 22 4220 3800/99; **E-mail:** cs@krishnaallied.com; **Website:** www.krishnaallied.com; **CIN:** U74900MH2013PLC248021

OUR PROMOTER: MR. ANKUR ASHWIN SHAH

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 30,48,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH (THE "EQUITY SHARES") OF KRISHNA DEFENCE AND ALLIED INDUSTRIES LIMITED ("OUR COMPANY" OR "KDAIL" OR "THE ISSUER") AT AN ISSUE PRICE OF Rs. [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO Rs. [●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 1,56,000 EQUITY SHARES OF FACE VALUE OF Rs. 10 EACH, AT AN ISSUE PRICE OF Rs. [●] PER EQUITY SHARE FOR CASH, AGGREGATING Rs. [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 28,92,000 EQUITY SHARES OF FACE VALUE OF Rs. 10 EACH, AT AN ISSUE PRICE OF Rs. [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO Rs.[●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.62% AND 25.26% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

- **QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE**
- **RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE**
- **NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE**
- **MARKET MAKER PORTION: UPTO 1,56,000 EQUITY SHARES OR 5.12% OF THE ISSUE**

PRICE BAND: RS. 37 TO RS. 39 PER EQUITY SHARE OF FACE VALUE RS. 10/- EACH.
THE FLOOR PRICE IS 3.7 TIMES OF THE FACE VALUE AND
THE CAP PRICE IS 3.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
BIDS CAN BE MADE FOR A MINIMUM OF 3000 EQUITY SHARES
AND IN MULTIPLES OF 3000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS:

- Our business of manufacturing and supply of Defence Application products for Indian Armed Forces is largely dependent on Transfer of Technology (TOT) contracts awarded to our company for each type of product by Defence Research & Development Organisation (DRDO) and associated entities for it's development. Such agreements are usually valid for a period of 5 to 10 years and if such agreements are terminated or not renewed at favourable terms, our operations may be adversely affected.
- The Merchant Banker associated with the Issue has handled 13 public issue in the past three years out of which 2 Issues closed below the Issue Price on Listing date
- Average cost of acquisition of Equity Shares held by the Individual Promoters are of Rs. 5.25 per Equity Share and the Issue Price at the upper end of the Price Band is Rs. 39 per Equity Share.
- The Price/Earnings ratio based on Diluted EPS for Fiscal 2021 for the company at the upper end of the Price Band is 16.88
- Weighted Average Return on Net worth for Fiscals 2021, 2020 and 2019 is 9.16%
- The Weighted average cost of acquisition of all Equity Shares transacted in the last three years and one year from the date of RHP is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)*	Upper end of the Price band (Rs. 39) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in Rs.)
Last 1 year	0	Nd/- **	0-0
Last 3 years	0	Nd/- **	0-0

* Nd represents that the value cannot be defined

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is Rs. 10 each and the Issue Price is 3.7 times the face value at the lower end of the Price Band and 3.9 times the face value at the higher end of the Price Band. Investors should also refer to "Our Business", "Risk Factors", "Financial Information of the Company" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 118, 29, 174 and 241, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

QUALITATIVE FACTORS
Some of the qualitative factors which form the basis for computing the Issue Price are:
- We offer a diversified range of products.
- Precision engineering expertise with complex product manufacturing capability
- Strong R&D capabilities with a focus on innovation
- Long Standing Relationship with our customers
- Experienced and Qualified Management and Employee base.

For further details, see "Our Business – Our Business Strength" on page 118 of the Red Herring Prospectus.

QUANTITATIVE FACTORS
The information presented below relating to our Company has been derived from the Restated Financial Statements of our Company. For further details, see "Financial Information of the Company" beginning on page 174 of the Red Herring Prospectus.
Some of the quantitative factors which may form the basis for calculating the Issue Price are as follows:

1. Basic & Diluted Earnings per share (EPS) (Face value of ₹10 each):
As per the Restated Financial Statements:

Sr. No	Financial Years	Basic & Diluted EPS(₹)	Weights
1.	FY 2018-19	2.46	1
2.	FY 2019-20	0.89	2
3.	FY 2020-21	2.31	3
	Weighted Average	**1.86**	
	Six months ended September 30, 2021*	**1.45**	

Notes:
i. The figures disclosed above are based on the Restated Financial Statements of the Company as adjusted with the effect of issue of Bonus shares.
ii. The face value of each Equity Share is Rs.10.00.
*iii. Earnings per Share has been calculated in accordance with **Accounting Standard 20 – "Earnings per Share"** issued by the Institute of Chartered Accountants of India.*
iv. The above statement should be read with Significant Accounting Policies and the Notes to the Restated Financial Statements as appearing in Annexure D
v. Basic Earnings per Share = Net Profit/(Loss) after tax, as restated attributable to equity shareholders / Weighted average number of equity shares outstanding during the year/ period
vi. Diluted Earnings per Share = Net Profit/ (Loss) after tax, as restated attributable to equity shareholders / Weighted average number of diluted potential equity shares outstanding during the year/ period.

2. Price Earning (P/E) Ratio in relation to Price Band of ₹37 to ₹39 per Equity Share:

Particulars	P/E at the lower end of the Price Band (number of times)	P/E at the higher end of the Price Band(number of times)
Based on basic and diluted EPS for the year ended March 31, 2021	16.02	16.88
Based on the Weighted Average EPS	19.87	20.95

3. Industry Peer Group P/E ratio :
There are no listed companies in India that are engaged in a business similar to that of our company accordingly it is not possible to provide an industry comparison in relation to our company.

4. Return on Net worth (RoNW) :
As per Restated Financial Statements:

Sr. No.	Period	RONW(%)	Weights
1	F.Y. 2018-19	13.45%	1
2	F.Y. 2019-20	4.64%	2
3	F.Y. 2020-21	10.74%	3
	Weighted Average	**9.16%**	**6**
	Period ending September 30, 2021	6.34%	

Note:
i. The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/period

5. Net Asset Value (NAV) per Equity Share (Face Value ₹10 each) :

NAV per Equity Share	NAV
As at March 31, 2019	18.27
As at March 31, 2020	19.16
As on March 31, 2021	21.46
As on September 30, 2021	22.92
NAV per Equity Share after the Issue at Floor Price	25.60
NAV per Equity Share after the Issue at Cap Price	26.13
NAV per Equity Share at the Issue Price	26.13

Note:*The NAV has been computed by dividing the restated net worth with weighted average number of equity shares outstanding at the end of the year.*

6. Comparison of Accounting Ratios with Industry Peers :
There are no listed companies in India that are engaged in a business similar to that of our company accordingly it is not possible to provide an industry comparison in relation to our company.

7. The Issue price is [●] times of the face value of the Equity Shares :
The Issue Price of ₹[●] has been determined by our Company in consultation with the BRLM, on the basis of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters. Investors should read the above mentioned information along with "Risk Factors", "Our Business", and "Financial Information of the Company" on pages 29, 118, and 174 respectively of the Red Herring Prospectus, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 96 of the RHP

BID / ISSUE PROGRAM **BID/ISSUE OPENS ON[(1)] : FRIDAY, MARCH, 25, 2022 | BID/ISSUE CLOSES ON: TUESDAY, MARCH, 29, 2022**

Continued on next page...

Continued from previous page

(1) Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI ICDR Regulations.

In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the Syndicate Members and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to RIIs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIIs using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 288 of the Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 148 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 354 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is Rs.12,00,00,000 divided into 1,20,00,000 Equity Shares of Rs.10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is Rs.8,40,00,000 divided into 84,00,000 Equity Shares of Rs.10 each. For details of the Capital Structure, see "Capital Structure" on the page 71 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Ankur Ashwin Shah – 40,000 Equity Shares, Late Mr. Ashwin Natwarlal Shah – 40,000 Equity Shares, Krish Industries Private limited – 10,000 Equity Shares, Krish Commodities (India) Private limited – 7,000 Equity Shares and Mr. Dilip Natwarlal Shah – 1000 Equity Shares and Mr. Kiran B.Shah –1000 Equity Shares and Mr. Chetan Kuberdas Dharia – 1000 Equity Shares of Rs.10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 148 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 71 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE (NSE Emerge). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated March 10, 2022. For the purposes of the Issue, the Designated Stock Exchange shall be National Stock Exchange of India Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on March 16, 2022 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 354 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"):Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 267 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 29 of the Red Herring Prospectus.

ASBA*	**Simple, Safe, Smart way of Application- Make use of it !!!**	***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**	**Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted**

UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 288 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

**ASBA forms can be downloaded from the website of NSE ("NSE Emerge")*

***List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. •For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Hem Securities Limited-Mrs. Roshni Lahoti (+91 022 -49060000) (Email Id: ib@hemsecurities.com).*

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
HEM SECURITIES LIMITED 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Mumbai-400 013, Maharashtra, India. **Tel:** +91-022- 4906 0000 **Email:** ib@hemsecurities.com **Investor Grievance Email:** redressal@hemsecurities.com **Contact Person:** Mrs. Roshni Lahoti **Website:** www.hemsecurities.com **SEBI Reg. No.:** INM000010981	**BIGSHARE SERVICES PRIVATE LIMITED** 1st Floor, Bharat Tin Works Building Opp. Vasant Oasis, Makwana Road Marol, Andheri (East), Mumbai 400059, India **Tel No.:** +91 22 6263 8200; Fax No.: +91 22 6263 8280 **Email:** ipo@bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Mr. Swapnil Kate **SEBI Regn. No.:** INR000001385	**KRISHNA DEFENCE AND ALLIED INDUSTRIES LIMITED** **Ms. Charmy Shah** 344, Floor-3, Plot-267, A To Z Industrial Estate, Ganapatrao Kadam Marg, Lower Parel, Delisle Road, Mumbai 400013 India. **Tel No:** +022 4220 3800/99; **E-mail:** cs@krishnaallied.com; **Website:** www.krishnaallied.com; **CIN:** U74900MH2013PLC248021 Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.krishnaallied.com, the website of the BRLMs to the Issue at www.hemsecurities.com, the website of NSE Emerge at https://www1.nseindia.com/emerge/index_sme.htm, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Krishna Defence And Allied Industries Limited, Telephone: 022 4220 3800/99; BRLMs: Hem Securities Limited, Telephone: +91 022- 49060000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-49060000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE Emerge and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited.

LINK TO DOWNLOAD ABRIDGED PROSPECTUS : https://krishnaallied.com/wp-content/uploads/2022/03/Abridged.pdf

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For Krishna Defence And Allied Industries Limited
Sd/-
Ms. Charmy Shah
Company Secretary & Compliance Officer

Place: Mumbai, Maharashtra
Date: March 19, 2022

Disclaimer: Krishna Defence And Allied Industries Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Maharashtra, Mumbai on March 16, 2022 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of NSE Emerge at https://www1.nseindia.com/emerge/index_sme.htm and is available on the websites of the BRLMs at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 29 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Sunjeet Comm.

GUJARAT STATE ELECTRICITY CORPORATION LIMITED

CIN : U40100GJ1993SGC019988
REGD & ADMN OFFICE : VIDYUT BHAVAN, RACE COURSE, VADODARA-390007.
Phone Nos: (0265) - 6612133/ 6612132/6612131, Fax: (0265) -2341588
URL : www.gseb.com; www.gsecl.in

Tender No. GSECL/ PP/ RE & BD/40 MW Solar PV / Dtd. 15-03-2022
Tender ID : 511593

The Chief Engineer (P&P), Gujarat State Electricity Corporation Limited, invites Tender for "Design, Engineering, Supply & Procurement, Construction, erection, Testing, Commissioning, Operation and Maintenance of 40 MW Solar Photovoltaic grid connected power plant at Manjal & Junachay of Kutchh District around substation of GETCO in the State of Gujarat."

Tender Documents & Specifications may be downloaded from Web site **http://gsecl.nprocure.com** (For view, download and on-line submission) and GSECL Web site www.gsecl.in (For view and download only)

Note: Be remain updated with above Web sites for any notices/ amendments / clarifications etc. till opening of Tender.

-sd/- **Chief Engineer (P&P), Gujarat State Electricity Corporation Limited**

GUJARAT STATE ELECTRICITY CORPORATION LIMITED

CIN : U40100GJ1993SGC019988
REGD & ADMN OFFICE : VIDYUT BHAVAN, RACE COURSE, VADODARA-390007.
Phone Nos: (0265) - 6612133/ 6612132/6612131, Fax: (0265) -2341588
URL : www.gseb.com; www.gsecl.in

Tender No. GSECL/ PP/ RE & BD/30 MW Solar PV / Dtd. 15-03-2022
Tender ID : 511587

The Chief Engineer (P&P), Gujarat State Electricity Corporation Limited, invites Tender for "Design, Engineering, Supply & procurement, construction, erection, Testing, Commissioning, Operation and Maintenance of 30 MW Solar Photovoltaic grid connected power plant at Hadala, Moviya & Dhrangadhra of Amreli, Rajkot & Surendranagar District around substation of GETCO in the State of Gujarat."

Tender Documents & Specifications may be downloaded from Web site **http://gsecl.nprocure.com** (For view, download and on-line submission) and GSECL Web site www.gsecl.in (For view and download only)

Note: Be remain updated with above Web sites for any notices/ amendments / clarifications etc. till opening of Tender.

-sd/- **Chief Engineer (P&P), Gujarat State Electricity Corporation Limited**

नैनीताल बैंक दि नैनीताल बैंक लि. NAINITAL BANK THE NAINITAL BANK LTD.

CIN No.-U65923UR1922PLC000234

(Regd. Office: G.B. Pant Road, Nainital)
(A Premier Scheduled Commercial Bank & an Associate of Bank of Baroda)
Invites applications showing 'Expression of Interest' for Organizational Structure Designing and Long Term Manpower Planning in the Bank

For Scope of Work and other relevant information, please visit us at www.nainitalbank.co.in

Place : Nainital Date : 21.03.2022 **VICE PRESIDENT, HRM**

Andhra Pradesh State Co-operative Marketing Federation Ltd.,

D.No.56-2-11, Phase 3rd, Markfed Lay at No. 49/84, APIIC Colony Road, Jawahar Auto Nagar, Vijayawada, Vijayawada (Urban), Krishna (Andhra Pradesh) - 520007. Phone: 8341768954

e-PROCUREMENT TENDER NOTICE

Applications are invited for following RFP **1) Request for Proposal of APPOINTMENT OF CONSULTANT TO PROVIDE COMMODITY PRICE INTELLIGENCE, DEVELOPMENT OF PRICE RISK MANAGEMENT STRATEGIES AND SUPPORT IN EXECUTING SUGGESTED STRATEGIES FOR AP MARKFED.** Applications will be open till **18-03-2022, 12:00 PM.** RFP containing detailed description of the Tender is available on AP Markfed's Website **www.apmarkfed.in** under **"Tenders"** section and **www.tender.apeprocurement.gov.in.** Firms are advised to go through the detailed RFP, and ensure their eligibility and other details before submitting the tender. **Sd/- MANAGING DIRECTOR**

GUJARAT STATE ELECTRICITY CORPORATION LIMITED

CIN : U40100GJ1993SGC019988
REGD & ADMN OFFICE : VIDYUT BHAVAN, RACE COURSE, VADODARA-390007.
Phone Nos: (0265) - 6612133/ 6612132/6612131, Fax: (0265) -2341588
URL : www.gseb.com; www.gsecl.in

Tender No. GSECL/ PP/ RE & BD/16 MW Solar PV / Dtd. 15-03-2022
Tender ID : 511558

The Chief Engineer (P&P), Gujarat State Electricity Corporation Limited, invites Tender for "Design, Engineering, Supply & procurement, construction, erection, Testing, Commissioning, Operation and Maintenance of 16 MW Solar Photovoltaic grid connected power plant at Mora of Surat District around substation of GETCO in the State of Gujarat."

Tender Documents & Specifications may be downloaded from Web site **http://gsecl.nprocure.com** (For view, download and on-line submission) and GSECL Web site www.gsecl.in (For view and download only)

Note: Be remain updated with above Web sites for any notices/ amendments / clarifications etc. till opening of Tender.

-sd/- **Chief Engineer (P&P), Gujarat State Electricity Corporation Limited**

GUJARAT STATE ELECTRICITY CORPORATION LIMITED

CIN : U40100GJ1993SGC019988
REGD & ADMN OFFICE : VIDYUT BHAVAN, RACE COURSE, VADODARA-390007.
Phone Nos: (0265) - 6612133/ 6612132/6612131, Fax: (0265) -2341588
URL : www.gseb.com; www.gsecl.in

Tender No. GSECL/ PP/ RE & BD/27 MW Solar PV / Dtd. 15-03-2022
Tender ID : 511577

The Chief Engineer (P&P), Gujarat State Electricity Corporation Limited, invites Tender for "Design, Engineering, Supply & procurement, construction, erection, Testing, Commissioning, Operation and Maintenance of 27 MW Solar Photovoltaic grid connected power plant at Sitagadh & Kuntalpur of Surendranagar District around substation of GETCO in the State of Gujarat."

Tender Documents & Specifications may be downloaded from Web site **http://gsecl.nprocure.com** (For view, download and on-line submission) and GSECL Web site www.gsecl.in (For view and download only)

Note: Be remain updated with above Web sites for any notices/ amendments / clarifications etc. till opening of Tender.

-sd/- **Chief Engineer (P&P), Gujarat State Electricity Corporation Limited**

FORM NO. CAA 2

[Pursuant to Section 230(3) of the Companies Act, 2013 and Rules 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
CHENNAI BENCH
CA(CAA)/110/CHE/2021

In the matter of Sections 230 to 232 of the Companies Act, 2013
And
In the matter of Scheme of Amalgamation amongst
M/s Navarathna Financial Services Limited with
M/s Navarathna Housing Finance Limited

M/s Navarathna Financial Services Limited,
CIN: U65991TN2011PLC079596
Having its Registered Office at
First Floor 2/102, Third Street,
Karpagam Avenue, RA Puram,
Chennai- 600028

...Transferor Company

Advertisement of Notice of Meeting of the Secured Creditors of M/s Navarathna Financial Services Limited

Notice is hereby given that by an Order dated 11th February 2022, the National Company Law Tribunal, Chennai Bench has directed a Meeting to be held of the Secured Creditors of M/s Navarathna Financial Services Limited ("the Transferor Company") for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Amalgamation amongst M/s Navarathna Financial Services Limited and M/s Navarathna Housing Finance Limited and their respective shareholders ("Scheme").

In pursuance of the said order and as directed therein, further notice is hereby given that a meeting of the Secured Creditors of M/s Navarathna Financial Services Limited, the Transferor Company, will be held on **Friday, 22nd April, 2022, at 12.00 Noon at the registered office of the Company at First Floor 2/102, Third Street, Karpagam Avenue, RA Puram, Chennai - 600028,** at which time and place the Secured Creditors are requested to attend.

Copies of the said Scheme of Amalgamation, and of the statement under section 230 can be obtained free of charge at the registered office of the Company. Persons entitled to attend and vote at the meeting, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the Company at First Floor 2/102, Third Street, Karpagam Avenue, RA Puram, Chennai - 600028.

Forms of proxy can be had at the registered office of the Company.

The Tribunal has appointed **Mr. G. Ramachandran, PCS** as the Chairperson and **Mrs. J. Bharathi** as a Scrutinizer of the said meeting. The above mentioned Scheme, if approved at the meeting, will be subject to the subsequent approval of the Tribunal.

Dated this the 15 March 2022

Mr. G. Ramachandran, PCS
Chairman appointed for the Meeting

FORM G
INVITATION FOR EXPRESSION OF INTEREST (Re-issue)

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS

1	Name of the corporate debtor	**MAYFAIR LEISURES LIMITED**
2	Date of incorporation of corporate debtor	07.12.2011
3	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Ahmedabad, India
4	Corporate identity number / limited liability identification number of corporate debtor	U55101GJ2011PLC068108
5	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: 5/12, "Essen House", B.I.D.C. Gorwa Vadodara-390016, Gujarat
6	Insolvency commencement date of the corporate debtor	June 11, 2020 (NCLT, Ahmedabad Bench passed Order dated June 2, 2020 C.P. (I.B) No.213/7/NCLT/AHM/2018. Order received by Interim Resolution Professional on June 11, 2020.
7	Date of invitation of expression of interest	21.03.2022
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Can be obtained by emailing at **cirp.mayfair@gmail.com**
9	Norms of ineligibility applicable under section 29A are available at:	Can be obtained by emailing at **cirp.mayfair@gmail.com**
10	Last date for receipt of expression of interest	04.04.2022
11	Date of issue of provisional list of prospective resolution applicants	05.04.2022
12	Last date for submission of objections to provisional list	10.04.2022
13	Date of issue of final list of prospective resolution applicants	11.04.2022
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	05.04.2022
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Shared with prospective resolution applicant through electronic mode subject to receipt of NDA.
16	Last date for submission of resolution plans	05.05.2022
17	Manner of submitting resolution plans to resolution professional	Sealed Envelope by post / hand to RP at corresponding address and electronic copy by email at **cirp.mayfair@gmail.com**
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	16.05.2022
19	Name and registration number of the resolution professional	**Vinod Tarachand Agrawal - Reg No. IBBI/IPA-001/IP-P00641/2017-18/11090**
20	Name, Address and e-email of the resolution professional, as registered with the Board	**CA Vinod Tarachand Agrawal** Add –204, Wall Street-1, Near Gujarat College, Ellis bridge, Ahmedabad-380006 **Email : ca.vinod@gmail.com**
21	Address and email to be used for correspondence with the resolution professional	204, Wall Street-1, Near Gujarat College, Ellis bridge, Ahmedabad-380006, **Email : cirp.mayfair@gmail.com**
22	Further Details are available at or with	Available with the Resolution Professional
23	Date of publication of Form G	21.03.2022

Note: Above Invitation for Expression of Interest (EOI) is valid subject to the approval of exclusion/extension of CIRP period to be filed with Hon'ble NCLT.

CA Vinod Tarachand Agrawal
Reg No- IBBI/IPA-001/IP-P00641/2017-18/11090
Date : 21.03.2022 204, Wall Street-1, Near Gujarat College, Ellisbridge, Ahmedabad-06
Place : Ahmedabad Resolution Professional - Mayfair Leisures Ltd.

FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1	Name of the Corporate Debtor	M/s Basukinath Food Processors Limited
2	Date of incorporation of corporate debtor	27/07/2005
3	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Kolkata
4	Corporate identity number / limited liability identification number of corporate debtor	U51109WB2005PLC104406
5	Address of the registered office and principal office (if any) of corporate debtor	4, BBD Bag, Stephen House, 5th Floor, Room 87A, Kolkata- 700001, West Bengal, India.
6	Insolvency commencement date of the corporate debtor	11-01-2022 vide order passed by NCLT, Kolkata Bench
7	Date of invitation of expression of interest	19th March, 2022
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be obtained by mailing at lihalaco@gmail.com
9	Norms of ineligibility applicable under section 29A are available at:	Details can be obtained by mailing at lihalaco@gmail.com
10	Last date for receipt of expression of interest	11th April, 2022
11	Date of issue of provisional list of prospective resolution applicants	13th April, 2022
12	Last date for submission of objections to provisional list	18th April, 2022
13	Date of issue of final list of prospective resolution applicants	19th April, 2022
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	13th April, 2022
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Shall be shared with all prospective resolution applicants eligible to receive under regulation 36B (1) of IBBI (IRPCP) Regulations, 2016
16	Last date for submission of resolution plans	19th May, 2022
17	Manner of submitting resolution plans to resolution professional	Details shall be provided in the RFRP documents
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	15th June, 2022
19	Name and registration number of the resolution professional	Rajesh Lihala IBBI/IPA-001/IP-P00525/2017-18/10950
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Rajesh Lihala 11, Crooked lane, Kolkata- 700 069 lihalaco@gmail.com
21	Address and email to be used for correspondence with the Resolution Professional	Rajesh Lihala 11, Crooked lane, Kolkata- 700 069 lihalaco@gmail.com
22	Further Details are available at or with	Can be obtained by sending a request at email ID as mentioned in para 20 and 21 above
23	Date of publication of Form G	19th March, 2022

Rajesh Lihala
IBBI/IPA-001/IP-P00525/2017-18/10950
Resolution Professional in the matter of
M/s Basukinath Food Processors Ltd
11, Crooked lane, Kolkata- 700 069
Date:17/03/2022
Place: Kolkata

FORM NO. NCLT. 3A
ADVERTISEMENT DETAILING PETITION

[See Rule 35 of the National Company Law Tribunal Rules, 2016]

In the matter of Scheme of Arrangement (Demerger) between Bahwan Cybertek Private Limited (Demerged Company) and BCT Digital Private Limited (Resulting Company) and their respective Shareholders and Creditors.

Company Petition No.CP (AA)M&A/23/2022 in CA(CAA)/101/CHE/2021

BAHWAN CYBERTEK PRIVATE LIMITED
(CIN: U72300TN1998PTC041668)
A company incorporated under the Companies Act, 1956,
Having Registered Office Address of the Company
No.148, Rajiv Gandhi Salai (OMR)
Okkiyam Thuraipakkam, Chennai TN 600097 IN
Represented by Mr. Muralidharan Madhavan Vellore,
Whole Time Director

... Demerged Company/Petitioner Company No.1

BCT DIGITAL PRIVATE LIMITED
(CIN: U72300TN2010PTC077897)
A company incorporated under the Companies Act, 1956,
Registered Office Address of the Company
No.148, Rajiv Gandhi Salai (OMR)
Okkiyam Thuraipakkam Chennai TN 600097 IN
Represented by Mr. Murali Kannan, Authorized Representative

...Resulting Company / Petitioner Company No.2

(Together called as "Petitioner Companies")

NOTICE OF PETITION

A petition under Sections 230 to 232 of the Companies Act, 2013, seeking approval of Scheme of Arrangement (Demerger) between **Bahwan Cybertek Private Limited (Demerged Company) and BCT Digital Private Limited (Resulting Company)** was presented jointly by the **Petitioner Companies** on the 2nd day of February, 2022 and the said Petition is fixed for hearing before the Hon'ble National Company Law Tribunal, Division Bench – I, Chennai on **Wednesday, April 20, 2022**. Any person desirous of supporting or opposing the said petition should send to the petitioner's office, notice of his/her intention, signed by him/her or his/her Advocate/Representative, with his/her name and address, so as to reach the petitioner's office not later than two days before the date fixed for the hearing of the petition. Where he/she seeks to oppose the petition, the grounds of opposition or copy of his/her affidavit shall be furnished with such notice. A copy of the petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Authorised Representative
SD/-
P. Sriram
Practising Company Secretary
10/28 R. K. Nagar, 3rd Cross Street,
Shankaralaya, Mandaveli,
Chennai-600028 TN

Date: March 16,2022
Place: Chennai